

Tuesday, April 19, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa membaik dengan adanya stabilisasi harga minyak bumi setelah volatilitas sesudah rapat OPEC di Doha yang gagal mencapai mufakat tentang pemangkasan produksi minyak bumi.
- **Indonesia:** Presiden Joko Widodo, dalam kunjungan kerja di Jerman, menyatakan bahwa ekonomi Indonesia sudah mencapai stabilisasi di sekitar 5%. Presiden menambah bahwa pemerintah akan terus menguatkan perombakan kebijakan ekonomi dengan memudahkan regulasi serta membuka ekonomi.

## Analisa Sekilas

- **FX:** Mata uang komoditas AUD dan NZD menguat ke level tertinggi dalam 10 bulan terakhir dengan adanya stabilisasi harga minyak bumi dunia.

*Penerbitan laporan Ringkasan Harian Pasar Finansial akan disuspensi untuk sementara waktu, karena adanya liburan block leave kami. Laporan ini akan diterbitkan lagi pada tanggal 7 Mei. Terima kasih.*

### OCBC NISP

#### Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

#### Bandung

Tel: 022-7159888

#### Surabaya

Tel: 031-5358385 / 87

#### Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13170	EUR-USD	1,1313	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14890,95	GBP-USD	1,4278	DJIA	18004,16	106,70
GBP-IDR	18689,98	USD-JPY	108,82	Nasdaq	4960,02	21,80
JPY-IDR	121,40	AUD-USD	0,7750	Nikkei 225	16275,95	-572,08
AUD-IDR	10132,21	NZD-USD	0,6950	STI	2917,75	-6,19
CAD-IDR	10202,79	USD-CAD	1,2784	KLCI	1717,68	-10,31
SGD-IDR	9709,26	USD-CHF	0,9643	JCI	4865,53	41,97
MYR-IDR	3351,57	USD-NOK	8,2172	Baltic Dry	659,00	24,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,89		1Y	6,88		
1 Minggu	5,52		2Y	7,16		
1 Bulan	6,04		5Y	7,32		
3 Bulan	6,64		10Y	7,44		
6 Bulan	7,45		15Y	7,68		
12 Bulan	7,84		20Y	7,72		

For reference only. Source: Bloomberg, OCBC Bank

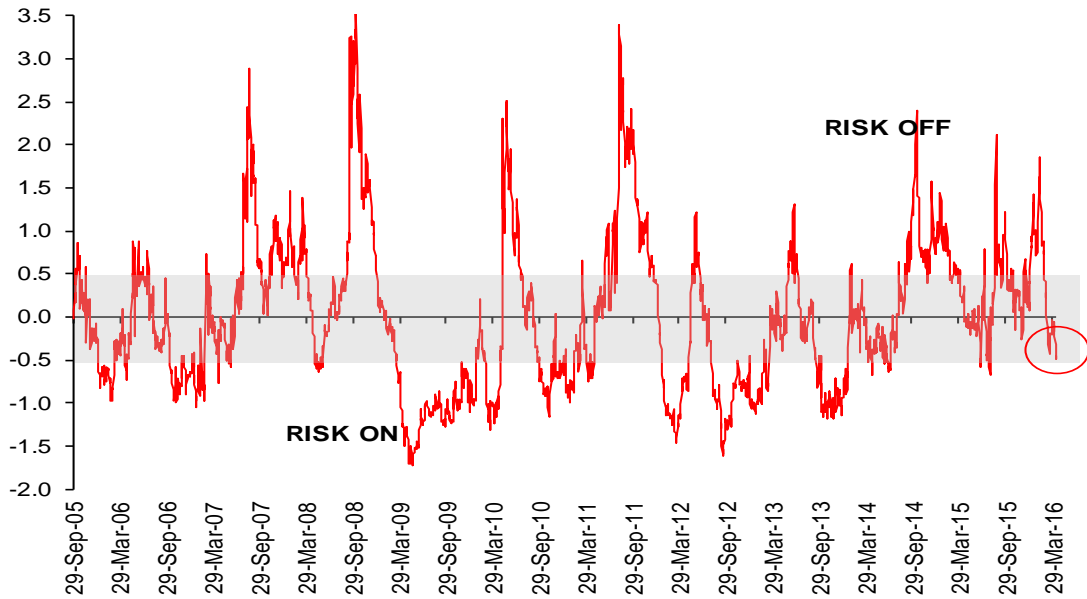
OCBC Treasury Research &  
Strategy  
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

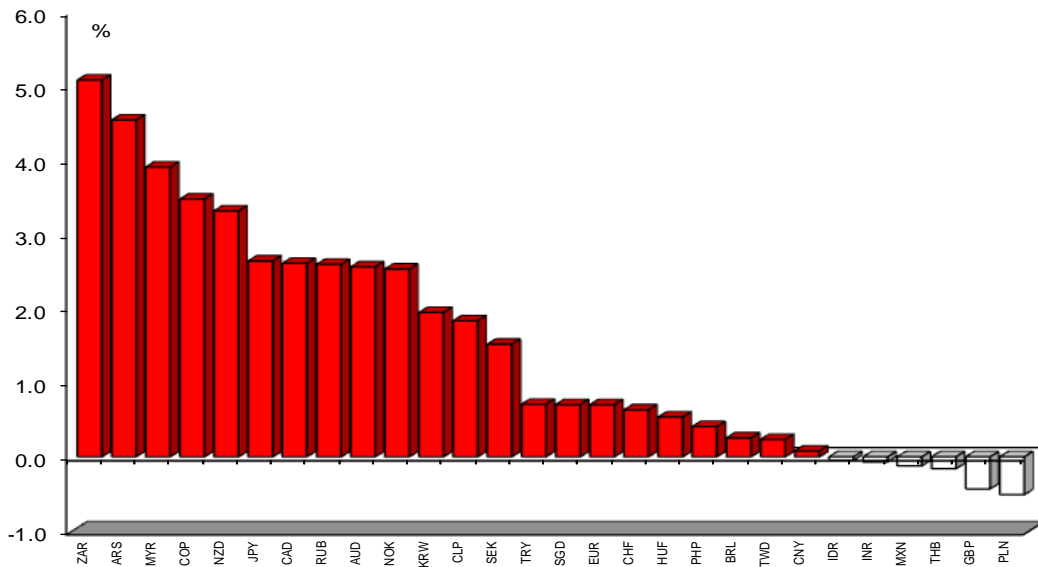
[WellianWiranto@ocbc.com](mailto:WellianWiranto@ocbc.com)

**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
<b>04/18/2016 06:45</b>	<b>NZ CPI QoQ</b>	<b>1Q</b>	<b>0.10%</b>	<b>0.20%</b>	<b>-0.50%</b>	--
<b>04/18/2016 06:45</b>	<b>NZ CPI YoY</b>	<b>1Q</b>	<b>0.40%</b>	<b>0.40%</b>	<b>0.10%</b>	--
04/18/2016 07:01	UK Rightmove House Prices MoM	Apr	--	1.30%	1.30%	--
04/18/2016 07:01	UK Rightmove House Prices YoY	Apr	--	7.30%	7.60%	--
<b>04/18/2016 08:30</b>	<b>SI Non-oil Domestic Exports YoY</b>	<b>Mar</b>	<b>-12.30%</b>	<b>-15.60%</b>	<b>2.10%</b>	<b>2.00%</b>
04/18/2016 08:30	SI NODX SA MoM	Mar	3.00%	0.20%	-4.10%	-4.20%
04/18/2016 09:30	AU New Motor Vehicle Sales YoY	Mar	--	4.20%	2.30%	2.50%
<b>04/18/2016 14:30</b>	<b>IN Wholesale Prices YoY</b>	<b>Mar</b>	<b>-0.70%</b>	<b>-0.85%</b>	<b>-0.91%</b>	--
<b>04/18/2016 15:30</b>	<b>TH Foreign Reserves</b>	<b>Apr-08</b>	--	<b>\$176.7b</b>	<b>\$175.5b</b>	--
04/18/2016 20:30	CA Int'l Securities Transactions	Feb	--	15.94b	13.51b	11.41b
04/18/2016 21:05	IN Imports YoY	Mar	--	-21.60%	-5.00%	--
<b>04/18/2016 21:05</b>	<b>IN Exports YoY</b>	<b>Mar</b>	--	<b>-5.50%</b>	<b>-5.70%</b>	--
04/19/2016 13:30	JN Nationwide Dept Sales YoY	Mar	--	--	0.20%	--
<b>04/19/2016 16:30</b>	<b>HK Unemployment Rate SA</b>	<b>Mar</b>	<b>3.30%</b>	--	<b>3.30%</b>	--
<b>04/19/2016 17:00</b>	<b>GE ZEW Survey Current Situation</b>	<b>Apr</b>	<b>50.8</b>	--	<b>50.7</b>	--
<b>04/19/2016 17:00</b>	<b>GE ZEW Survey Expectations</b>	<b>Apr</b>	<b>8</b>	--	<b>4.3</b>	--
04/19/2016 17:00	EC ZEW Survey Expectations	Apr	--	--	10.6	--
<b>04/19/2016 20:30</b>	<b>US Housing Starts</b>	<b>Mar</b>	<b>1166k</b>	--	<b>1178k</b>	--
04/19/2016 20:30	US Building Permits	Mar	1200k	--	1167k	1177k
04/19/2016	HK Composite Interest Rate	Mar	--	--	0.26%	--
<b>04/19/2016</b>	<b>SK BoK 7-Day Repo Rate</b>	<b>Apr-19</b>	<b>1.50%</b>	--	<b>1.50%</b>	--
<b>04/19/2016</b>	<b>PH BoP Overall</b>	<b>Mar</b>	--	--	<b>-\$316m</b>	--

Source: Bloomberg

This publication is solely for information purposes only and may not be published, circulated, reproduced or distributed in whole or in part to any other person without our prior written consent. This publication should not be construed as an offer or solicitation for the subscription, purchase or sale of the securities/instruments mentioned herein. Any forecast on the economy, stock market, bond market and economic trends of the markets provided is not necessarily indicative of the future or likely performance of the securities/instruments. Whilst the information contained herein has been compiled from sources believed to be reliable and we have taken all reasonable care to ensure that the information contained in this publication is not untrue or misleading at the time of publication, we cannot guarantee and we make no representation as to its accuracy or completeness, and you should not act on it without first independently verifying its contents. The securities/instruments mentioned in this publication may not be suitable for investment by all investors. Any opinion or estimate contained in this report is subject to change without notice. We have not given any consideration to and we have not made any investigation of the investment objectives, financial situation or particular needs of the recipient or any class of persons, and accordingly, no warranty whatsoever is given and no liability whatsoever is accepted for any loss arising whether directly or indirectly as a result of the recipient or any class of persons acting on such information or opinion or estimate. This publication may cover a wide range of topics and is not intended to be a comprehensive study or to provide any recommendation or advice on personal investing or financial planning. Accordingly, they should not be relied on or treated as a substitute for specific advice concerning individual situations. Please seek advice from a financial adviser regarding the suitability of any investment product taking into account your specific investment objectives, financial situation or particular needs before you make a commitment to purchase the investment product. OCBC and/or its related and affiliated corporations may at any time make markets in the securities/instruments mentioned in this publication and together with their respective directors and officers, may have or take positions in the securities/instruments mentioned in this publication and may be engaged in purchasing or selling the same for themselves or their clients, and may also perform or seek to perform broking and other investment or securities-related services for the corporations whose securities are mentioned in this publication as well as other parties generally.

Co.Reg.no.:193200032W